

NAME	COUNTY	Comprehensive Services					Specialty Services			
		LTHHCP	ADHCP	SUBACUTE	TBI	AIDS	Vent			
John J Foley Skilled Nurs	Suffolk County		XX	XX		XX				
Little Flower Nursing Hom	Suffolk County			XX						
Long Island State Veteran	Suffolk County		XX	XX						
Marie Regine Residence In	Suffolk County		XX	XX						
Medford Multicare Center for Living	Suffolk County			XX						XX
Nesconset Nursing Center	Suffolk County		XX	XX						
Oak Hollow Nursing Center	Suffolk County			XX						
Our Lady of Consolation G	Suffolk County	XX		XX						
Patchogue Nursing Center	Suffolk County			XX						
Peconic Landing at Southold	Suffolk County			XX						
Pellic Fleur Nursing Home	Suffolk County			XX						
Port Jefferson Health Car	Suffolk County			XX						
Riverhead Nursing Home	Suffolk County			XX						
Ross Health Care Center	Suffolk County			XX						
San Simeon by the Sound C	Suffolk County			XX						
Smithtown Health Care Fac	Suffolk County			XX						
Southampton Care Center	Suffolk County			XX						
St Catherine of Siena Nursing Home	Suffolk County			XX						
St James Healthcare Center	Suffolk County			XX						
St James Plaza Nursing Facility	Suffolk County			XX						
St Johnland Nursing Center	Suffolk County	XX	XX	XX		XX				
Sunrise Manor Center for Nursing and Rehabilitation	Suffolk County			XX						
The Center for Nursing & Rehabilitation at Birchwood	Suffolk County			XX						
Westhampton Care Center	Suffolk County			XX						
Woodhaven Nursing Home	Suffolk County			XX						

NAME	COUNTY	Comprehensive Services					Specialty Services			
		LTHCP	ADHCP	SUBACUTE	TBI	AIDS	Vent			
Bainbridge Nursing and Re	Bronx County		XX	XX						
Beth Abraham Health Servi	Bronx County	XX	XX	XX						
Bronx Center For Rehabilitation and Health	Bronx County			XX						
Bronx Park Rehabilitation & Nursing Center	Bronx County									
Bronx-Lebanon Special Care Center	Bronx County									
Casa Promesa	Bronx County									
Concourse Rehabilitation	Bronx County		XX			XX				
Daughters of Jacob Nursin	Bronx County			XX						XX
East Haven Nursing and Rehabilitation Center	Bronx County		XX	XX						XX
Eastchester Rehabilitation and Care Center	Bronx County			XX						XX
Fieldston Lodge	Bronx County			XX						XX
Gold Crest Care Center	Bronx County			XX						
Grand Manor Nursing & Reh	Bronx County			XX						
Hebrew Home For The Aged at Riverdale	Bronx County		XX	XX						
Hebrew Home For The Aged at Riverdale Fairfield	Bronx County			XX						
Hebrew Hospital Home Inc	Bronx County	XX	XX	XX						XX
Highbridge-Woodcrest Cen	Bronx County									
Jewish Home and Hospital	Bronx County	XX	XX	XX						
Kings Harbor Multicare Center	Bronx County			XX						
Kingsbridge Heights Rehab	Bronx County	XX		XX						
Laconia Nursing Home Inc	Bronx County			XX						
Manhattanville Health Care Center	Bronx County			XX						
Methodist Church Home For	Bronx County			XX						
Morningside House Nursing	Bronx County	XX		XX						
Morris Park Nursing Home	Bronx County		XX	XX						
Moshulu Parkway Nursing A	Bronx County									
Pallade Nursing Home Com	Bronx County			XX						
Park Gardens Rehabilitati	Bronx County			XX						
Pelham Parkway Nursing an	Bronx County									
Project Samaritan Aids Se	Bronx County		XX			XX				
Providence Rest	Bronx County		XX	XX						
Regis Care Center	Bronx County			XX						
Riverdale Nursing Home	Bronx County									
Schenker Nursing Care Ce	Bronx County	XX		XX						
Split Rock Rehabilitation	Bronx County	XX	XX	XX						XX
St Barnabas Nursing Home	Bronx County		XX	XX		XX				XX
St Patricks Home	Bronx County			XX						
St Vincent Depaul Residen	Bronx County		XX	XX						
Terrace Health Care Cente	Bronx County									
Throgs Neck Extended Care	Bronx County			XX						
United Odd Fellow & Rebe	Bronx County			XX						
University Nursing Home	Bronx County									
Wayne Center For Nursing	Bronx County			XX						XX
Williamsbridge Manor Nurs	Bronx County			XX						
Workmens Circle Multicare	Bronx County			XX						
Aishel Avraham Residentia	Kings County			XX						
Bishop Francis J Mugavero	Kings County			XX						
Bishop Henry B Hucles Epi	Kings County		XX	XX						
Brooklyn United Methodist	Kings County		XX	XX						
Brooklyn-Queens Nursing H	Kings County			XX						
Buena Vida Continuing Car	Kings County			XX						
Cabs Nursing Home Company	Kings County			XX						

Availability of Services							
NAME	COUNTY	Comprehensive Services				Specialty Services	
		LTHHCP	ADHCP	SUBACUTE	TBI	AIDS	Vent
Calton Park Nursing Home	Kings County						
Center For Nursing & Reha	Kings County						
Cobble Hill Health Center	Kings County	XX	XX	XX			
Concord Nursing Home Inc	Kings County		XX	XX			XX
Crown Nursing and Rehabil	Kings County			XX			
Dinmas Park Care Center	Kings County			XX			
Dr. Susan Smith McKinney Nursing and Rehabilitation Center	Kings County		XX	XX			
Four Seasons Nursing and	Kings County		XX	XX			
Greenpark Care Center	Kings County			XX			
Haym Salomon Home For The	Kings County		XX	XX			
Holy Family Home	Kings County			XX			
Lemberg Home & Geriatric	Kings County			XX			
Lutheran Augustana Center	Kings County			XX			
Marcus Garvey Nursing Hom	Kings County			XX			
Menorah Home and Hospital for	Kings County			XX			
Metropolitan Jewish Geria	Kings County		XX	XX			
New Carlton Rehab and Nursing Center	Kings County			XX			
New York Congregational N	Kings County			XX			
Norwegian Christian Home	Kings County			XX			
Oxford Nursing Home	Kings County			XX			XX
Palm Gardens Center for	Kings County		XX	XX			
Palm Tree Center for Nurs	Kings County			XX			
Prospect Park Care Center	Kings County			XX			
River Manor Care Center	Kings County			XX			
Ruby Weston Manor	Kings County			XX			
Rutland Nursing Home Co I	Kings County		XX	XX		XX	XX
Schulman and Schachne Ins	Kings County		XX	XX			XX
Sea-crest Health Care Cen	Kings County			XX			
Seaphardic Skilled Nursing	Kings County		XX	XX			
Sheepshead Nursing and Re	Kings County		XX	XX			
Shore View Nursing Home	Kings County		XX	XX			
Shorefront Jewish Geriatr	Kings County			XX			
Ss Joachim & Anne Reslden	Kings County			XX			
Victory Memorial Hospital Srf	Kings County			XX			
Wartburg Lutheran Home For the Aging	Kings County		XX				
Wartburg Nursing Home Inc	Kings County		XX				
Willoughby Rehabilitation	Kings County						
(The) Robert Mapplethorpe	Kings County	#N/A	#N/A	#N/A			XX
Amsterdam Nursing Home Co	New York County		XX	XX			
Bialystoker Center for Nursing and Rehabilitation	New York County			XX			
Cabrini Center For Nursing	New York County	XX	XX	XX			
Coler Memorial Hospital Srf	New York County	#N/A	#N/A	#N/A			
Coler-Goldwater Spec Hosp&Nurs Fac@Coler Nursing Facility Site	New York County			XX			
Coler-Goldwater Spec Hosp&Nurs Fac@Goldwater Nursing Facility	New York County			XX			
Dewitt Rehabilitation and	New York County			XX			
Fort Tryon Center for Reh	New York County			XX			
Gouverneur (New) Hospital Srf	New York County			XX			
Greeter Harlem Nursing Ho	New York County			XX			
Incarnation Childrens Cen	New York County			XX			
Isabella Geriatric Center	New York County	XX	XX	XX		XX	XX
Jewish Home and Hospital	New York County	XX		XX			
Katzen Residence	New York County			XX			

NAME	COUNTY	Comprehensive Services					Specialty Services			
		LTHHCP	ADHCP	SUBACUTE	TBI	AIDS	Vent			
Mary Manning Welsh Nursin	New York County			XX						
New East Side Nursing Hom	New York County									
New York Foundling Hosp C	New York County									
Northern Manhattan Rehabi	New York County			XX					XX	
Livingston House-The Nichol	New York County		XX						XX	
St Marys Center Inc	New York County		XX						XX	
St Roses Home	New York County									
Terence Cardinal Cooke He	New York County			XX					XX	
Village Center For Care	New York County	XX	XX	XX						
Hillside Manor Rehab and ECC	Queens County	XX	XX	XX						
Bozalel Rehabilitation an	Queens County			XX						
Bishop Charles Waldo Maclean	Queens County			XX						
Episcopal Nursing Home	Queens County			XX						
Bridge View Nursing Home	Queens County									
Brookhaven Rehabilitation	Queens County									
Chapin Home For The Aging	Queens County		XX	XX						
Cliffside Rehabilitation	Queens County			XX						XX
Dr William O Benenson Reh	Queens County			XX						XX
Dry Harbor Nursing Home	Queens County			XX						
Elmhurst Care Center Inc	Queens County		XX	XX						
Fairview Nursing Care Cen	Queens County		XX	XX						
Far Rockaway Nursing Home	Queens County			XX						
Flushing Manor Care Cente	Queens County									
Flushing Manor Nursing &	Queens County	XX		XX						
Forest Hills Care Center	Queens County			XX						
Forest View Center for Re	Queens County		XX	XX						
Franklin Center for Rehab	Queens County		XX	XX						XX
Haven Manor Health Care C	Queens County			XX						
Highland Care Center	Queens County			XX						
Hollis Park Manor Nursing	Queens County									
Holliswood Care Center In	Queens County			XX						
Horizon Care Center	Queens County			XX						
Jamaica Hospital Nursing	Queens County		XX	XX						
Lawrence Nursing Care Cen	Queens County			XX						
Little Neck Nursing Home	Queens County			XX						
Long Island Care Center I	Queens County			XX						XX
Margaret Tietz Center For	Queens County		XX	XX						
Meadow Park Rehabilitatio	Queens County			XX						
Midway Nursing Home	Queens County			XX						
Meigr J H Fitzpatrick pav for Snc	Queens County			XX						
New Glen Oaks Nursing Hom	Queens County			XX						
New Surfside Nursing Home	Queens County		XX	XX						
New York State Veterans Home in New York City	Queens County			XX						
Ocean Promenade Nursing C	Queens County			XX						
Oceanview Nursing & Rehab	Queens County			XX						
Ozanam Hall of Queens Nur	Queens County			XX						
Park Nursing Home	Queens County									
Park Terrace Care Center	Queens County					XX				
Parker Jewish Institute I	Queens County	XX	XX	XX						
Peninsula Center For Exle	Queens County		XX	XX						
Promenade Rehabilitation	Queens County			XX						XX
Queen of Peace Residence	Queens County			XX						
Queens Boulevard Extended	Queens County		XX	XX						

NAME	COUNTY	Availability of Services					
		Comprehensive Services			Specialty Services		
		LTHHCP	ADHCP	SUBACUTE	TBI	AIDS	Vent
Queens Center for Rehabil	Queens County			XX			
Queens Nassau Rehabilitat	Queens County				XX		
Regal Heights Rehabilitation and Health Care Center	Queens County		XX	XX			
Rego Park Nursing Home	Queens County		XX	XX			
Resort Nursing Home	Queens County			XX			XX
Rockaway Care Center	Queens County			XX			XX
Silvercrest	Queens County			XX			XX
St Marys Hospital For Chi	Queens County	XX	XX		XX		
Union Plaza Care Center	Queens County			XX			
Waterview Nursing Care Ce	Queens County						
West Lawrence Care Center LLC	Queens County			XX			
Windtor Park Nursing Home	Queens County						
Woodcrest Rehabilitation	Queens County			XX			
New York Center for Rehabilitation & Nursing	Queens County			XX	#N/A	#N/A	#N/A
Carmel Richmond Healthcar	Richmond County		XX	XX			
Clove Lakes Health Care a	Richmond County			XX			
Eger Health Care and Reha	Richmond County			XX			
Golden Gate Rehabilitation	Richmond County			XX			
Lily Pond Nursing Home	Richmond County						
New Vanderbilt Rehabilita	Richmond County			XX			XX
See View Hospital Rehabilitation Center and Home	Richmond County		XX	XX	XX		
Silver Lake Specialized Care Center	Richmond County			XX			XX
St Elizabeth Anns Health	Richmond County		XX	XX		XX	XX
Staten Island Care Center	Richmond County			XX			
Verrazano Nursing Home	Richmond County						

NAME	COUNTY	Comprehensive Services				Availability of Services			
		LTHHCP	ADHCP	SUBACUTE	TBI	AIDS	Vent	Specialty Services	
Albany County Nursing Home	Albany County			XX					
Ann Lee Home & Infirmary	Albany County								
Childs Nursing Home Compa	Albany County	XX		XX					
Daughters of Sarah Nursin	Albany County		XX	XX					
Eddy Cohoes Rehabilitation Center	Albany County	XX	XX	XX					
Eddy-Jord Nursing Home	Albany County	XX		XX					
Good Samaritan Lutheran Health Care Center	Albany County			XX					
Guilderland Center Nursin	Albany County			XX					
Julie Blair Nursing & Reh	Albany County			XX					
Our Lady of Hope Residence	Albany County			XX					
Our Lady of Mercy Life Center	Albany County			XX					
St Margarets Center	Albany County		XX						
Teresian House Nursing Ho	Albany County			XX					
Villa Mary Immaculate	Albany County			XX					
Cedar Hedge Nursing Home	Clinton County			XX					
Champlain Valley Physicians Hospital Medical Ctr Snf	Clinton County								
Clinton County Nursing Ho	Clinton County								
Evergreen Valley Nursing	Clinton County		XX						
Meadowbrook Healthcare	Clinton County			XX					
Adventist Nursing Home In	Columbia County			XX					
Barnwell Nursing and Rehabilitation Center	Columbia County			XX					
Fremont Home of the State of New York	Columbia County			XX					
Pine Haven Home	Columbia County			XX					
Whittier/Green Manor	Columbia County			XX					XX
Horace Nys Home	Essex County								
Moses-Judington Nursing H	Essex County								
Uthlein Mercy Center	Essex County			XX					
Alice Hyde Medical Center	Franklin County			XX					
Franklin County Nursing Home	Franklin County			XX					
Mercy Healthcare Center Inc	Franklin County			XX					
Fulton County Residential	Fulton County			XX					
Nathan Littauer Hospital	Fulton County	XX		XX					
Wells Nursing Home Inc	Fulton County		XX	XX					
Columbia-Greene Long Term Care	Greene County			XX					
Eden Park Health Care Center - Greene	Greene County			XX					
Amsterdam Memorial Hospital Snf	Montgomery County		XX	XX					
Montgomery Meadows Reside	Montgomery County			XX					
Mt Loretto Nursing Home Inc	Montgomery County			XX					
Palatine Nursing Home	Montgomery County			XX					
St Johnsville Rehabilitation and Nursing Center	Montgomery County			XX					
Aurelia Osborn Fox Memorial Hospital	Montgomery County			XX					
Oneonta Nursing and Rehab	Oneonta County			XX					
The Meadows	Oneonta County			XX					
Eddy Heritage House Nursing Center	Rensselaer County	XX		XX					
Evergreen Commons	Rensselaer County	#N/A	#N/A	#N/A					
Hosack Falls Health Center	Rensselaer County			XX					
James A Eddy Memorial Ger	Rensselaer County		XX						
Northwoods Rehab and Extended Care Facility - Rosewood	Rensselaer County			XX					
Northwoods Rehab and Extended Care Facility - Troy	Rensselaer County			XX					
Resurrection Nursing Home Inc	Rensselaer County								
The Springs Nursing and Rehabilitation Centre	Rensselaer County								
Van Rensselaer Manor	Rensselaer County			XX					

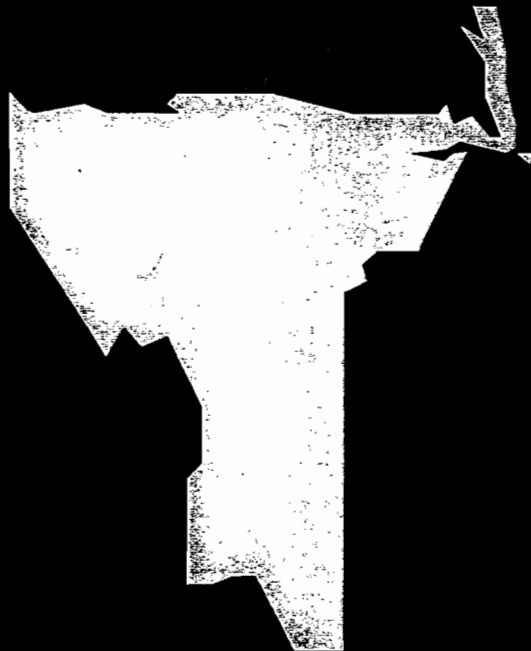
		Availability of Services						
		Comprehensive Services				Specialty Services		
	NAME	COUNTY	LTHHCP	ADHCP	SUBACUTE	TBI	AIDS	Vent
	Saratoga Care Nursing Home	Saratoga County			XX			
	Saratoga County Maplewood Manor	Saratoga County			XX			
	Schuyler Ridge A Resident	Saratoga County		XX	XX			
	Westley Health Care Center	Saratoga County			XX			
	Baptist Health Nursing And Rehabilitation Center Inc	Schenectady County			XX			
	Ellis Center for Long Term Care	Schenectady County			XX			
	Glendale Home-schdy Cnty	Schenectady County			XX			
	Kingsway Arms Nursing Cen	Schenectady County			XX			
	Northwoods Rehab and Extended Care Facility - Hilltop	Schenectady County			XX	XX		XX
	The Avenue Nursing and Rehabilitation Centre	Schenectady County			XX			
	The Dutch Manor Nursing and Rehabilitation Centre	Schenectady County			XX			
	Eden Park Health Care Center - Schoharie	Schoharie County			XX			
	Adirondack Tri-County Nursing and Rehabilitation	Warren County		XX				
	Eden Park Health Care Center - Warren	Warren County			XX			
	The Stanton Nursing and Rehabilitation Center	Warren County			XX			
	Westmount Health Facility	Warren County			XX			
	Fort Hudson Nursing Center Inc	Washington County		XX	XX			
	Indian River Rehabilitation and Health Care Center Inc	Washington County			XX			
	Pleasant Valley	Washington County		XX				
	The Orchard Nursing and Rehabilitation Center	Washington County			XX			

NAME	COUNTY	Comprehensive Services					Specialty Services			
		LTHCP	ADHCP	SUBACUTE	TBI	AIDS	Vent			
Cuba Memorial Hospital Inc Snt	Allegany County			XX						
Highland Healthcare Cente	Allegany County		XX							
The Waters of Houghton	Allegany County									
Wellsville Manor Care Cen	Allegany County			XX						
Gowanda Nursing Home	Cattaraugus County			XX						
St Josephs Manor	Cattaraugus County									
The Pines Healthcare & Rehabilitation Centers Machias Campus	Cattaraugus County			XX						
The Pines Healthcare & Rehabilitation Centers Olean Campus	Cattaraugus County			XX						
The Waters of Allegany	Cattaraugus County			XX						
The Waters of Salamanca	Cattaraugus County			XX						
Chautauque County Home	Chautauque County			XX						
Gerry Nursing Home Co Inc	Chautauque County			XX						
Heritage Green Nursing Home	Chautauque County			XX						
Heritage Park Health Care Center	Chautauque County			XX						
Lake Shore Nursing Home Inc	Chautauque County			XX						
Lutheran Retirement Home	Chautauque County			XX						
The Waters of Dunkirk	Chautauque County									
The Waters of Westfield	Chautauque County			XX						
TLC Health Network - Lake Shore Hospital Nursing Facility	Chautauque County	XX		XX						
Autumn View Health Care Facility LLC	Erie County			XX						
Beechwood Nursing Home	Erie County			XX						
Beechwood Residence	Erie County			XX						
Brothers of Mercy Nursing	Erie County			XX						
Buffalo General Hospital	Erie County			XX						XX
Canterbury Woods	Erie County									
Delaware Nursing & Rehabilitation Center	Erie County			XX						
Elderwood Health Care Heathwood	Erie County			XX						XX
Elderwood Health Care Lakewood	Erie County			XX						
Elderwood Health Care Linwood	Erie County			XX						
Elderwood Health Care Maplewood	Erie County			XX						
Elderwood Health Care Oakwood	Erie County			XX						
Elderwood Health Care Riverwood	Erie County			XX						
Elderwood Health Care Wedgewood	Erie County			XX						
Episcopal Residential Health Care Facility	Erie County			XX						
Erie County Home	Erie County	#N/A	#N/A	#N/A						XX
Erie County Medical Center Snt	Erie County			XX						
Father Baker Manor	Erie County			XX						
Fiddlers Green Manor Nursing Home	Erie County			XX						
Garden Gate Health Care Facility	Erie County			XX						
Grace Manor Health Care Facility	Erie County									
Greenfield Health and Rehabilitation Center	Erie County			XX						
Harris Hill Nursing Facility LLC	Erie County			XX						
Jennie B Richmond Charities	Erie County			XX						
Manor Oak Buffalo	Erie County	#N/A	#N/A	#N/A						
McAuley Residence	Erie County			XX						
Mercy Hospital Skilled Nursing Facility	Erie County									
Millard Fillmore Skilled Nursing Facility	Erie County			XX						
Nazareth Nursing Home	Erie County			XX						
Ridge View Manor	Erie County			XX						
Rosa Coplon Jewish Home	Erie County	XX	XX	XX						
Schofield Residence	Erie County	XX	XX	XX						
Seneca Health Care Center	Erie County			XX						

NAME	COUNTY	Comprehensive Services				Specialty Services			
		LTHCP	ADHCP	SUBACUTE	TBI	AIDS	Vent		
Sheridan Manor Nursing Home	Erie County			XX					
St Andrew's Presbyterian	Erie County			XX					
St Catherine Labourer Health Care Center	Erie County			XX					
St Francis Home of Williamsville	Erie County			XX					
St Francis of Buffalo	Erie County			XX					
St Lukes Presbyterian Nursing Center	Erie County		XX	XX					
The Waters of Aurora Park	Erie County			XX					
The Waters of Eden	Erie County			XX					
The Waters of Orchard Park	Erie County			XX					
Waterfront Health Care Center	Erie County			XX					
Williamsville Suburban Nursing Home	Erie County			XX					
Niagara Lutheran Home and Rehabilitation Center Inc	Erie County			XX					
Batavia Nursing Home LLC	Genesee County			XX					
Genesee County Nursing Home	Genesee County		XX	XX					
Leroy Village Green Residential Health Care Facility Inc	Genesee County			XX					
Western New York State Veterans Home	Genesee County			XX					
Brady Health Care Facility	Niagara County			XX					
Degruff Memorial Hospital - Skilled Nursing Facility	Niagara County			XX					
Elderswood Health Care Greewood	Niagara County			XX					
Fairchild Manor Nursing Home	Niagara County			XX					
Mount View Health Facility	Niagara County		XX	XX					
Newfane Rehabilitation and Health Care Center Corp	Niagara County			XX					
Niagara Rehabilitation and Nursing Center	Niagara County			XX					
North Gate Health Care Facility	Niagara County			XX					
Odd Fellow & Rebekah Rehabilitation & Health Care Center Inc	Niagara County			XX					
Our Lady of Peace Nursing Care Residence	Niagara County			XX					
Schoellkopf Health Center	Niagara County			XX					
The Waters of Gasport	Niagara County			XX					
Medina Memorial Hospital Srf	Orleans County								
Orchard Manor Inc	Orleans County			XX					
Orleans County Nursing Ho	Orleans County			XX					
East Side Nursing Home	Wyoming County			XX					
Wyoming County Community Hospital Srf	Wyoming County			XX					

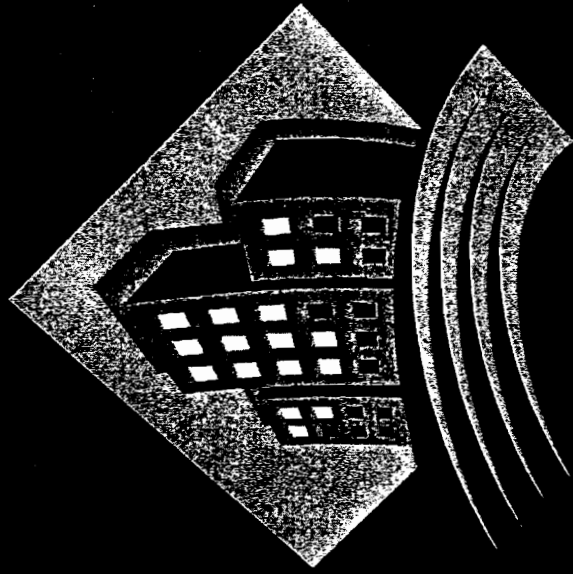
Commissioner of the Fisheries

Atlantic Ocean



Nursing Homes are the primary providers of long-term care in New York

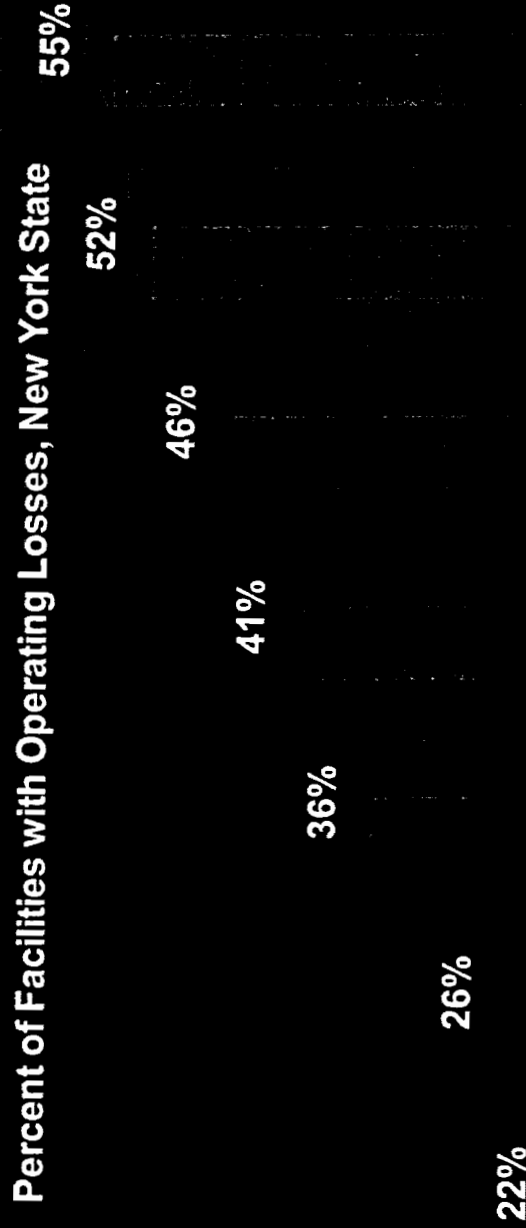
- 666 licensed Nursing Homes Statewide
- 120,651 Beds
- \$11B Estimated total annual spending



NYS Nursing Homes face declining occupancy rates and more empty beds



NYS Nursing Homes face mounting fiscal pressures



Other reasons to shift towards non-institutional care:

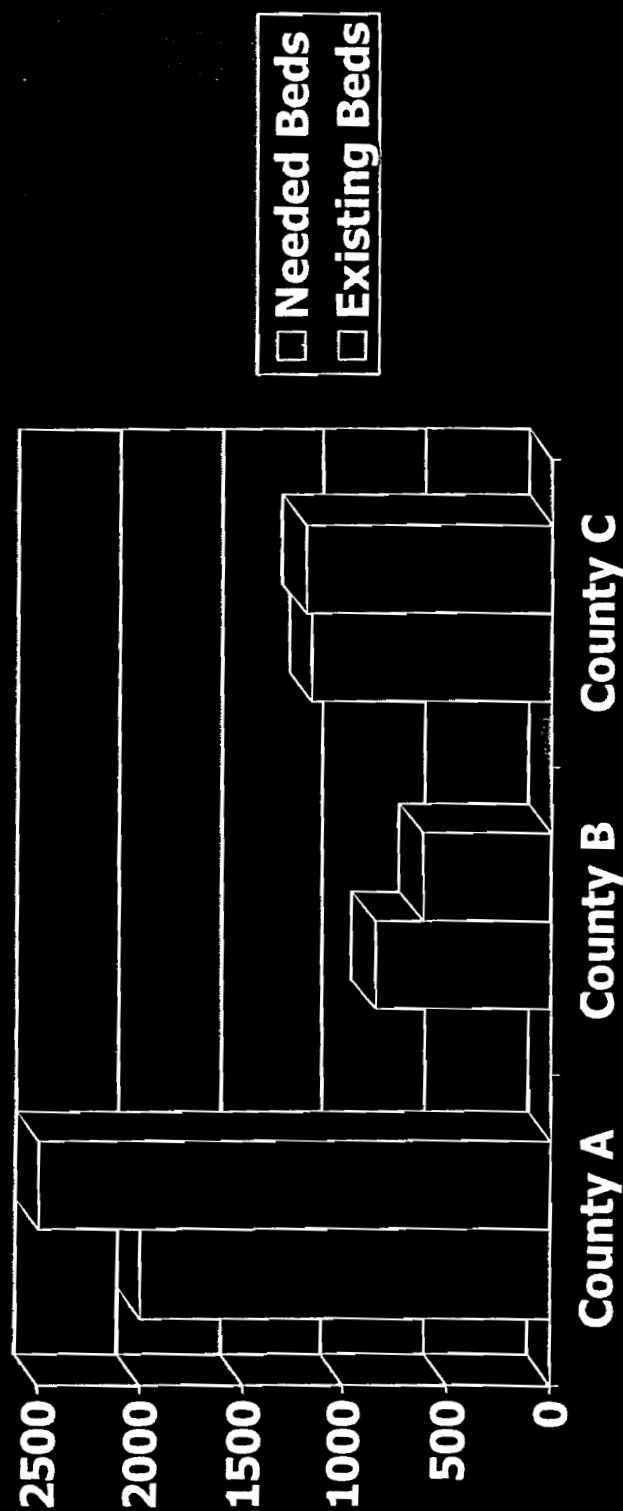
- Growing consumerism/patient preferences
- Unsustainable growth in Medicaid spending
- The "*Olmstead*" decision
- Federal "New Freedom Initiative"

Where are the best opportunities to shift LTC resources?

- Where institutional supply exceeds community need
- Where institutional beds are utilized “sub-optimally”
- Where institutional beds are not occupied, even sub-optimally
- Where non-institutional medical/non-medical options are not optimal

The State's Bed Need Methodology gives a baseline view of bed supply for 2007

Illustrative Need vs. Supply



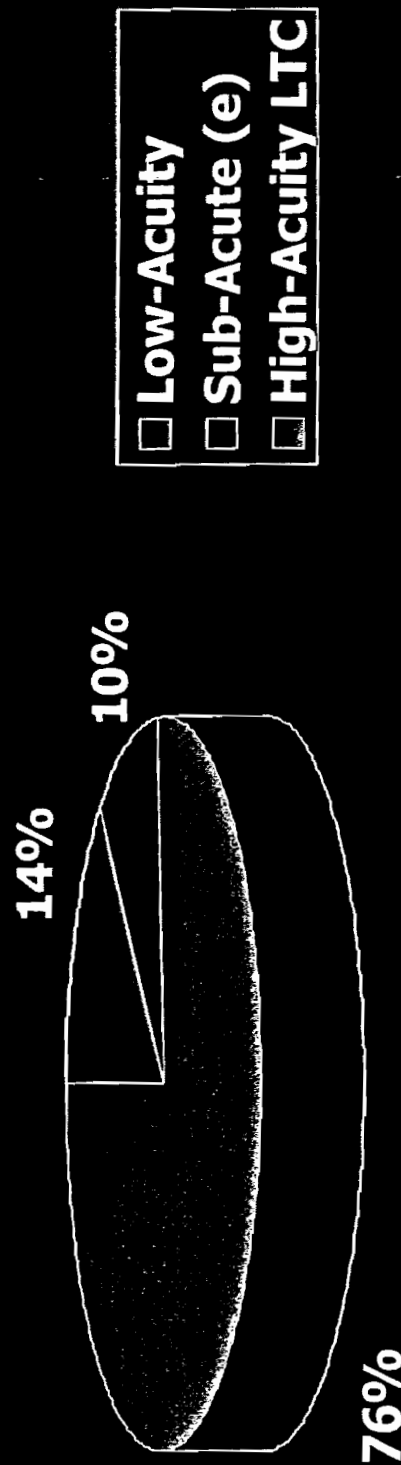
The Need Methodology shows:

- State-wide, need and supply are in equilibrium.
- But individual counties experience either bed deficits or surpluses.

However, moving beds from one county to another is NOT enough. To shift resources *out* of institutions, additional factors must be considered . . .

One key factor is *how* are the existing beds being utilized?

Estimated Distribution of Residents, 2003



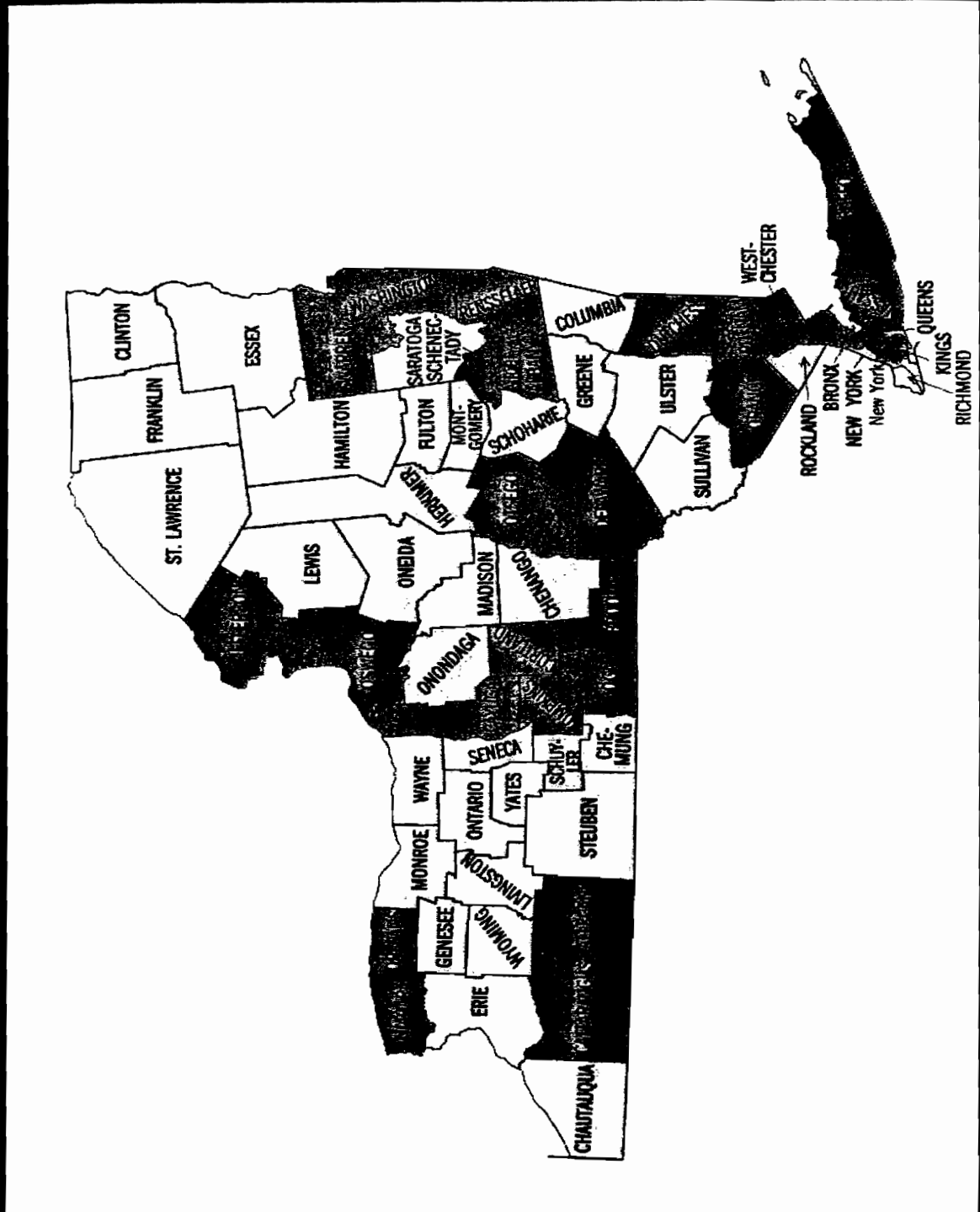
Statewide, 14% of beds are occupied by low-acuity residents. Assuming half can have their clinical care needs met in alternate settings, NYS has excess nursing home beds. Counties with greater than 125 excess beds were highlighted

[illegible]

Another major factor is: are the existing beds in demand?

- Some counties have low occupancy *despite* an official bed deficit
- Low occupancy rates might indicate that people are “voting with their feet”
- Counties with less than 94.5% occupancy were highlighted

Distribution of Low-Occupancy Counties



A third key factor is: non-institutional resources

- The variety of long-term care programs often care for overlapping types of clients
 - Adult day care
 - Long-term home health care
 - Managed long-term care
 - Adult care facilities (EH, AH)
 - Assisted Living and CCRC units
 - Nursing Homes
- People may be in institutions simply because alternatives are lacking

Unmet need for non-institutional care shows where resource shifts can occur

- DOH calculates total LTC need per county
- Non-Institutional need – existing “slots” = unmet need
- Counties with greater than 50% of their Non-Institutional need not met were highlighted